

IBC Oracle Federal Financials IPP Descriptive Flexfield

Background

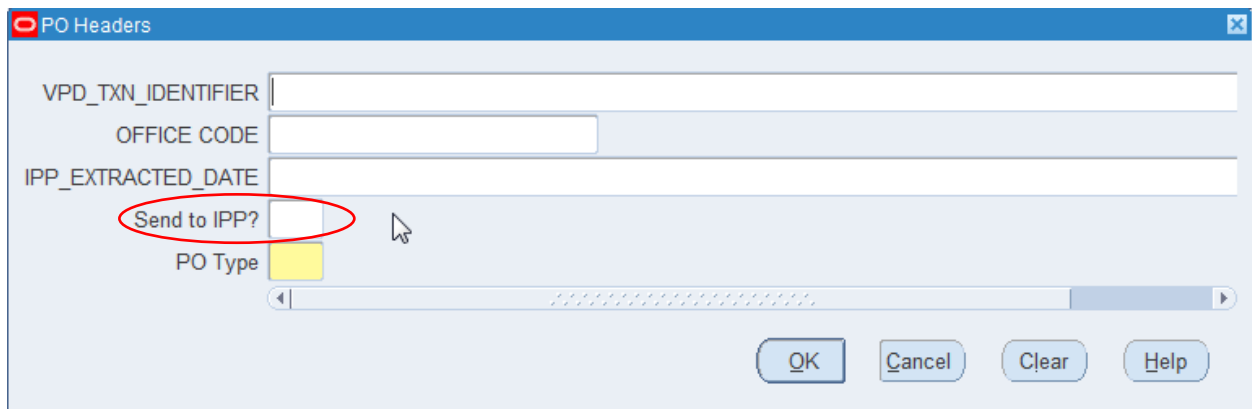
IBC issued a Customer Bulletin dated July 17, 2017 that described several changes to Oracle Federal Financials (OFF) due to the IPP implementation. One of those changes was temporarily suspended because of year-end activities and it wasn't being utilized for the implemented clients at the time. However, now that additional agencies are using IPP, the below functionality has been activated.

The change will only display the "Send to IPP?" field on Core Purchase Orders and CLM Awards; this field is not required.

Core Purchasing POs

A new Purchase Order Header Descriptive Flexfield (DFF) "Send to IPP?" field allows individual POs to be excluded from the PO extract process when a Supplier is an IPP Supplier. The default value is blank/null, which means the PO will be sent to IPP. To exclude a PO from being sent to IPP, the user needs to update the value to No. Otherwise, leave the field blank.

Users creating new POs using Core Purchasing forms, standard Purchasing, can set the PO header DFF segment named Send to IPP?=No to exclude the PO from being sent to IPP when the Supplier is an IPP Supplier.



The screenshot shows a window titled "PO Headers" with several input fields. The fields are: VPD_TXN_IDENTIFIER, OFFICE CODE, IPP_EXTRACTED_DATE, Send to IPP?, and PO Type. The "Send to IPP?" field is circled in red, and a mouse cursor is pointing at it. The "PO Type" field has a yellow background. At the bottom of the window, there are four buttons: OK, Cancel, Clear, and Help.

CLM Awards

A new User Defined Attribute (UDA) is configured for the user to exclude a CLM Award from IPP processing when the Supplier is an IPP Supplier. The default value is blank/null, which means the PO will be sent to IPP. To exclude a PO from being sent to IPP, the user needs to update the value to No. Otherwise, leave the field blank.

The screenshot displays a software interface with the following sections:

- Offer Information:** Supplier Offer Number (text input), Supplier Offer Date (calendar icon, example: 13-Jul-2017).
- IPP Information:** Send to IPP? (dropdown menu, circled in red, with a tooltip: "Select NO to exclude this award from IPP processing").
- Competitive Information:** * Set Aside Status (Unrestricted), Set Aside Type (dropdown), Set Aside Percent (0), NAICS (dropdown), Size Standard (dropdown).
- Additional Information:** Context Value (US Federal Award Financial Attributes), Data Act Reporting Indicator (N), PIID, Parent Award Id, FAIN, URI.
- Attachments:** Add Attachment... (button), Note to Supplier (text input).

Who is impacted?

All clients using CLM and Core Purchasing will now see this additional / optional field.

When?

This functionality will be activated for Core Purchasing on Friday, March 16 between 6:00 and 8:00 pm ET. During this time, users may receive errors if trying to enter Core Purchase Orders.

This functionality will be activated for CLM beginning Saturday, March 17th.